



## SVP Opportunities to get engaged – Fall 2014 / Winter 2015

---

### **Investee Projects**

#### Boulder County Care Connect

- Marketing
- Social Enterprise

#### Boulder Institute for Psychotherapy and Research

- Strategic Planning
- Serve as co-Lead Partner
- Branding and Marketing Strategy

#### Center for ReSource Conservation

- Board Development
- Succession Planning

#### Safe Shelter of St Vrain Valley

- We are currently revising the work plan; contact Jennie to learn more

### **Other Programs**

#### Portfolio Grants Committee

Each year up to 10 SVP Partners serve on the Portfolio Grants Committee from January through April in order to research, evaluate, and conduct due diligence on prospective and current investees. The committee crafts and presents an investment recommendation to the partnership in May.

Each committee member is expected to give an average of 27-42 hours over four months and to participate in the following:

- Four full committee meetings, to cover orientation, finalist selection, proposal debrief, and recommendation development.
- Assigned educational reading.
- Review of approximately 20 Letters of Inquiry.
- Review of three finalist proposals and three re-investment proposals.
- At least one Organizational Capacity Assessment Tool meeting with a prospective investee.
- At least two of six site visits to prospective and current investees.
- Review of meeting notes from OCAT meetings and site visits.

- Serve as lead for one of the site visits.
- Serve as a member of the team that presents to the partnership at the Spring Partner Meeting.

Service on the PGC is consistently ranked by Partners as the most valuable experience in SVP. Members learn a great deal about issue areas, challenges in our local community, local nonprofits and how they meet needs, grant-making, philanthropy, group investing, other Partners, and themselves.

#### How-to Papers

- Write an 8-20 page paper on a pragmatic subject of value to nonprofit staff and or board members. Ie. how to hire an executive director; how to read nonprofit financials, how to develop cash flow models, how to develop program evaluation, etc.
- Edit a paper on a programmatic subject of value.

#### Executive Coaching for Local Nonprofit Leaders

SVP expects to launch its new year-long executive coaching program for nonprofit leaders in January or February. Learn more about how you can serve as a coach and receive specialized training.

#### Partner Socials/Open House Events

- Partners are sought to host evening events that provide an opportunity for the partnership to connect and build relationships, for prospects to meet partners, and for investees to update partners one-on-one about our work together. We hold these events roughly every other month on a weekday evening. Usually the host pays for wine/beer and SVP pays for hors d'oeuvres or vice versa.

### **SVP Internal Activities**

#### Admin

- Data entry
- Program support
- Write a full history of SVP Boulder County

#### Serve on the Portfolio Grants Committee

**Contact [Jennie Arbogash](#) for more information or to start volunteering.**