



Making a Stock gift to Social Venture Partners Boulder County

Please notify us **IN ADVANCE** by email or phone with information about what stock or stocks you are gifting, the number of shares, and the name of the brokerage you are using and your contact there.

SVP Boulder County
ATTN: Joshua Silberstein
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303.840.0165
joshua@svpbouldercounty.org

Instructions to wire transfer Stock, corporate bonds and other marketable securities:

Wire to:

Charles Schwab, Inc
DTC: #0164
Account #: 6428-4288
For credit to: Social Venture Partners Boulder County
EIN: 46-1384125

Please note, SVP Boulder County appreciates all donations and prefers to accept gifts of stocks at an approximate value of at least \$2,000 and any greater amount. If you would like to make a smaller gift of stock, please contact Josh Silberstein or Katie MacDonald in advance.

Thank you for making an investment in SVP!